

“A Space Strategy for Europe”

Improving Industrial Competitiveness

**ITRE Committee Public Hearing
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Thank You!

- To Vice-President Sefkovic,
- To Commissioner Bienkowska,
- To DG GROW,
- To ESA,
- To Member States

For Bringing Space at the top of EU Political agenda in 2016!

- To the European Parliament

For Supporting this Process

There is a lot at stake...

Competitiveness

- Competitiveness is a relative value
- Competitiveness must be relentlessly improved
 - Even when competitors are still
- Competitiveness can only be assessed on international markets
- European Industry demonstrates its competitiveness
 - On open and fair markets
 - 43% of industry sales on commercial markets in 2015
- Competitiveness is an industrial affair

Support to competitiveness

WHY?

To level the playing field

- Offset the limited size of European institutional demand

WHAT IS IT ABOUT?

Ensure unrestricted access to the State of the Art

- In all Space technology areas
- At reasonable economic conditions

HOW?

Rely on industry assessments of needs

- Prioritize sector by sector
- Achieve high TRLs in Public R&T Programmes

Develop domestic markets for space-based services

- In support of EU policies

Non-Financial Support to Industry

- EU Space economic diplomacy
- Access to finance for Space
- Support to SMEs

- Predictability of budgets
- Long-time political commitments
- Transparency and stability of rules
- Security of infrastructures
 - ***Necessary to stimulate private investments***

- Innovative procurement schemes
 - ***Evolution of institutions/industry relationship***

What is not addressed

Security in Space

New Space: New threats
Hidden weaponisation

Launchers

Small launchers
Heavy launchers

Space law

Space Traffic Management
Space Governance



Thank You!

For your attention!